Request for Proposals

WASHINGTON COUNTY WORKFORCE DEVELOPMENT

Worksystems is seeking qualified and experienced organizations or individuals to provide Career Coaching services for participants receiving housing support from Washington County's Supportive Housing Services department.



Released May 21, 2024



Contents

Contents	2
Part I: Introduction	3
Part II: Background	3
Part III: Available Funding	4
Part IV: Contractor Eligibility, Performance and Reporting Requirements	4
Part V: Program Design Requirements	5
Population to be Served	5
Program Design	5
WorkSource Liaison	7
Part VI: Proposal Narrative Content and Evaluation Criteria	7
Section A: Executive Summary	7
Section B: Organizational Capacity and Demonstrated Success	8
Section C: Target Population and Geographic Area	8
Section D: Program Design	9
Section E: Management and Staffing	9
Section F: Budget Narrative Workbook	9
Section G: Administrative Capacity Requirements	10
Part VII: Proposal Review Process	12
Part VIII: Proposal Submission	13
Part IX: Award Notification	13
Part X: Administrative Detail	14
Inquiries	14
Withdrawal	14
Appeals	14
Resource Documents	15
Part VI: Additional Provisions and Disclaimers	16



Part I: Introduction

Worksystems is a non-profit agency that supports economic growth in the City of Portland, Multnomah, and Washington counties by pursuing and investing resources to improve the quality of the workforce. We design and coordinate workforce development programs and services delivered through a network of partners to help people get the skills, training, and education they need to go to work or to advance in their careers. Our partners include employers, labor groups, government, community colleges, high schools, community-based and economic development organizations. Since 1998, Worksystems has invested over \$300 million in our community.

Worksystems is seeking qualified and experienced organizations to provide Career Coaching services for participants receiving housing support from Washington County's Supportive Housing Services (SHS) department.

Part II: Background

Worksystems and Washington County Supportive Housing Services (SHS) have aligned efforts to help individuals with a lived experience of homelessness explore career track employment. This program systemically ties relationship-based Career Coaching services to workforce preparation, training, and employment resources funded through Worksystems by Washington County.

Washington County and Worksystems are committed to ensuring the Washington County Workforce Development program reflects the community served by the housing and homeless services system in Washington County, prioritizing community members who identify as LGBTQ+, Black, Indigenous, Latino/a/e, Asian, Pacific Islander, and immigrant or a refugee.

Quality Jobs Initiative

The Department of Labor and Worksystems are prioritizing advancing quality jobs in the workforce system through guidance, performance measurement, strategic use of funding opportunities, and provision of technical assistance based on data-driven and evidence-based workforce strategies.

A Quality Job helps workers achieve economic stability and mobility while prioritizing diverse representation, equitable work environments and worker voice. The Columbia-Willamette Workforce Collaborative convened a Quality Jobs Council – comprised of 19 cross-sectoral participants representing businesses, workers, labor, service providers and government agencies – to develop a regional definition of Quality Job to include: 1) self-sufficiency wages; 2) safe working conditions/worker engagement; 3) predictable hours; 4) comprehensive benefits; 5) accessible hiring and onboarding practices; and 6) training and advancement opportunities.

Worksystems will continually engage with employers and build partnerships that increase opportunities for populations that have been historically excluded and underrepresented in careers with elements of high job quality.

Using labor-market data and this definition of a Quality Job, Worksystems has identified targeted sectors with low barrier entry that offer_high-growth and high job-quality characteristics with structured career pathways. These sectors include: (1) advanced manufacturing; (2) healthcare and social assistance; (3) construction; (4) clean energy; and (5) early childhood education. Career coaching services are designed to support Worksystems' targeted sectors and assist participants in attaining or accessing pathways to



employment with self-sufficiency wages and comprehensive benefits by providing awareness and education of our targeted sectors. Guidance and training regarding Career Coaching with an emphasis on job quality will be provided by Worksystems.

Part III: Available Funding

Funding is estimated to be \$269,544. Contracts resulting from this Request for Proposal are anticipated to begin Program Year (PY) 2024 (August 1, 2024, through June 30, 2025). Additional years' funding may be contracted for up to four one-year extensions through June 30, 2027, at a funding level to be determined each year based on available funds and Contractor performance. Respondents should use the funding estimates below for their proposals. Worksystems will negotiate final budgets with the successful respondents.

Proposal budgets must minimally support 1 FTE Career Coach; no Career Coach position can be less than .5 FTE dedicated to the Washington County Workforce Development program. Proposals should also allocate funds for participant support services at a maximum of \$500 per participant served.

Part IV: Contractor Eligibility, Performance and Reporting Requirements

Eligibility and Qualification Requirements

A demonstrated history of success in providing Career Coaching or similar services leading to employment for low-income, high need populations.

Performance Requirements

Measure		PY24 Goal
Attain unsubsidized employment by full program exit		70%
Attain career track employment by full program exit		50%
Advancement in employment as demonstrated or benefits.	l by gain in earnings, wage, hours	40%
Work Experience Starts		30
Work Experience Completions		21
Data Points		
Number of Occupational Skills Training starts	Number of Occupational Skills Training completions	
Average wage for those placed in employment at exit to follow-up	Average wage for those placed in employment at full program exit	

Reporting Requirements

All successful respondents will be required to enter services and outcomes into the I-Trac Management Information System. Contractors will also be required to submit a program narrative on a quarterly basis documenting performance, challenges, program improvement recommendations, and participant success stories.



Part V: Program Design Requirements

Population to be Served

The Washington County Workforce Development program is designed to serve individuals with a lived experience of homelessness, have an immediate or near-term goal to become employed, and want to engage in coaching, skill development, and training, as needed, to achieve their goals.

Program Design

The Washington County Workforce Development program funds Career Coaching to help eligible participants secure career track employment. Selected Contractors will provide individualized guidance and coaching for participants as they work through a career plan. Career Coaches are expected to provide support every step of the way, particularly at transition points, such as when an individual begins career coaching services, enters training, completes training, or becomes employed. Career Coaches are expected to provide proactive, ongoing engagement with participants and facilitate connections to support services needed to help participants succeed.

Washington County service definitions include:

<u>Career Coaching:</u> Relationship-based guidance and coaching dedicated to increasing participant self-sufficiency through individualized career planning using Career Mapping and supported connection to workforce preparation activities, training and employment. Worksystems will provide training and support for Contractors to provide this best practice format of Career Coaching.

Career Coaching services include:

- Outreach and recruitment via Washington County Supportive Housing Services Contractors.
- Career Mapping (defined below).
- Development of a career plan that incorporates WorkSource and other services (defined below).
- Ongoing coaching of participants through a career plan.
- Facilitating engagement in WorkSource and other services.
- Identifying and connecting to community resources needed to address barriers.
- Provision of support services.
- Job search assistance, job development, and placement.
- Post-program Follow-Up services.

<u>Outreach and Recruitment:</u> Career Coaching provider organizations must reach out to and recruit potential eligible participants from the identified target populations.

<u>Intake and Enrollment:</u> At intake, Contractor staff will determine eligibility of potential participants. Eligibility elements include:

- Individuals aged 18 or over, with the option of reserving 20% of allotted slots for young adults aged 18-24.
- Reside in Washington County regardless of where they sleep at night, if homeless.
- Experiencing homelessness, at imminent risk of homelessness or have had past experience(s) of homelessness.
- Have an interest in receiving training and career development support through an individualized career coaching plan.
- Are enrolled and actively engaged in their housing case management plan, where applicable.



Selected respondents will focus on enrolling individuals who have a goal of employment and want to engage in program services to meet the goal. When a potential participant is deemed eligible and appropriate for services, Contractor staff will follow enrollment procedures defined by Worksystems' Regional Program Standards.

<u>Caseload Management:</u> Career Coaching Contractors will maintain a caseload of 25 to 30 participants per 1.0 FTE. Once a participant exits the program, Contractors will have three (3) months to enroll a new participant to fill the vacated slot and maintain a full caseload.

<u>Support Service Coordination and Provision:</u> Career Coaches will identify and coordinate support to meet the basic needs of participants. Wherever possible, Career Coaches will first identify leveraged supports or other resources in the community to support participant needs. Covered support service costs include but may not be limited to test fees and books associated with skill development and job training, items associated with job search and employment, including telephone, interview clothes, work clothes, and uniforms, documentation related to employment, transportation and training/certification fees.

Career Mapping and Career Planning: A key feature of the Washington County Workforce Development program is Career Mapping, a best practice career exploration model that has proven effective with people who face multiple barriers to employment. In the Career Mapping process, the participant and Career Coach identify the participant's strengths and capacities, work -related preferences, and skills. During the Career Planning process, the Career Coach assists the participant to set short- and long-term career goals and develop concrete strategies for meeting these goals and addressing barriers to employment that use resources leveraged or provided by the Career Coaching provider, at WorkSource and in the community. This person-centered process results in a career plan that is revisited and updated on an ongoing basis as the participant reaches milestones and meets goals. Career Coaches will receive training to conduct Career Mapping and ongoing technical assistance to maximize the effectiveness of the process.

<u>Essential Skills Development and Coaching:</u> Career Coaches will provide ongoing guidance to help participants build key employability and life skills such as conflict management, working collaboratively, communication and managing finances.

<u>Resource Navigation and Connection:</u> Through the course of the program, participants will confront obstacles to their stability. Career Coaches are charged with ensuring that participants learn about and access appropriate resources.

<u>WorkSource Connection and Navigation:</u> Many participants will access employment and training services from WorkSource during the course of their engagement in the program. Career Coaches will advise participants on the use of WorkSource services, help identify the most appropriate services, and support attendance and completion by checking in with participants on a regular basis and troubleshooting barriers to participation, particularly during training activities. WorkSource Liaisons are in place to assist in facilitating participant and organization connections to WorkSource. The program is designed to meet participants where they are. As a result, use of WorkSource services will vary by individual.

WorkSource Services that can be accessed to support an individual's Career Plan include:

- Resume, interview, soft skill, and job search workshops.
- Short-term vocational training leading to employer-recognized certificates.
- Scholarships for Occupational Skills Training leading to employer-recognized credentials.



- Direct-hire training programs that engage employers to interview and hire program graduates.
- Pre-Apprenticeship programs and other targeted sector-based occupational training.
- Cohort Occupational Skills Training.
- Paid Work Experience.
- On-the-Job Training.

Job Search Assistance, Job Development, and Placement: Career Coaches will provide ongoing job search and placement support. Selected respondents will familiarize themselves with Worksystems' target industries and Quality Jobs Framework, connect to the quality job employers engaged by Worksystems to help guide participants to opportunities, and utilize these and other career-related resources developed by Worksystems to help guide participants to opportunities with maximum potential for high wages, advancement, career growth and upward mobility.

Program Phases

Participation in the program is divided into two phases: An In-Program phase and a Follow-Up phase. During the In-Program phase, participants engage in preparation, training, and job search activities that are identified in collaboration with a Career Coach to progress toward the employment goal.

The transition from In-Program to the Follow-Up phase happens when a participant finds employment that meets their career goal. During the Follow-Up phase, Career Coaches provide the coaching and supports necessary for participants to retain employment, advance on the job, or move to a new job with higher pay, better hours, or more benefits. This should include ongoing communication, regular meetings and check-ins, and proactive engagement with participants. Participants will receive up to one year of Follow-Up services.

WorkSource Liaison

WorkSource Liaisons are WorkSource staff assigned to work with agencies funded under this Request for Proposal to support access to WorkSource services. They serve two major functions: 1) provide resources, support, training, and technical assistance to Career Coaching staff, and 2) assist Worksystems Contract Managers and Career Coaches in identifying system needs, problems and solutions. WorkSource Liaisons play a critical role – ensuring that participants receive effective Career Coaching services, have easy access to WorkSource and achieve their training and employment goals.

Part VI: Proposal Narrative Content and Evaluation Criteria

Proposals should be no longer than ten (10) pages, single sided, with a preferred font size of 12 point for the main text. Page limitation excludes Proposal Cover Sheet, Budget Narrative Workbook, and Administrative Capacity response (4-page limit) and Administrative Capacity documents submission.

Section A: Executive Summary (0 points)

Provide a brief summary of your proposal (no longer than one page) that includes:

- a) Brief overview of organization.
- b) Service delivery location.
- c) Funding amount requested.



Section B: Organizational Capacity and Demonstrated Success (30 points)

- a) Briefly summarize your organization's mission, history, and organizational structure.
- b) Describe your experience operating workforce development or similar programs for low-income individuals with multiple barriers to employment or a lived experience of homelessness.
- c) Describe specific quantifiable outcomes of past workforce development or similar programs with individuals described above that result in attaining self-sufficient wages and other job quality characteristics.
- d) Describe your experience with and examples of using complex data and management systems (I-Trac or other) for tracking customer services, outcomes, and program performance.
- e) Describe your experience supporting participants in identifying and securing resource needs.
- f) Provide examples of how you facilitated participant engagement and successful navigation of complex service delivery systems.

Section B Evaluation Criteria:

- Mission and structure are aligned with goals of workforce development and/or supporting individuals with a lived experience of homelessness.
- Demonstrated experience and effectiveness administering workforce development or similar programs for target populations.
- Evidence of program history of positive outcomes in workforce development or similar programs for target populations that result in attaining self-sufficient wages and other job quality characteristics.
- Demonstrated experience using detailed data management system to track customer service and program performance.
- Evidence that the respondent has experience helping participants identify and secure resource needs, including connecting participants to existing resources through other community partners.
- Examples of incorporating services from other services providers in participant plans and facilitating participant connections to complex service delivery systems.

Section C: Target Population and Geographic Area (10 points)

- a) Describe expertise and practices used that make you effective in serving the target population.
- b) Describe your expertise and practices supporting Washington County communities.

Section C Evaluation Criteria

- Evidence of effective engagement strategies sufficient to meet enrollment goals.
- Evidence of population-specific expertise and use of effective and current practices for serving target population and geographic area.



Section D: Program Design (20 points)

- a) Describe how you will deliver the required Washington County Workforce Development program services, including practices and processes that make you effective.
- b) Discuss strategies and best practices that will be used to engage and retain program participants and promote their success.
- c) Describe how you will facilitate participant access to WorkSource services.
- d) Describe your plan for meeting program performance outcomes.

Section D Evaluation Criteria

- Delivery model is comprehensive, well-organized and designed to support outcomes.
- Respondent demonstrates understanding of and/or experience in effective workforce development strategies and practices for the target population.
- Demonstrates a clear plan for facilitating access to and maximizing use of WorkSource services.
- Evidence of strong focus on achieving performance goals, effective practices and processes in place to track and stay up to date on performance.

Section E: Management and Staffing (15 points)

- a) Describe the roles of staff on your team who will be implementing the proposal. Include FTE you anticipate and key duties for each person. Indicate Career Coach to participant ratio.
- b) Describe staff experience in workforce development, including relevant certifications, training, cultural competencies and lived experience. If staff are to be hired, describe the qualifications and experience you will be seeking.
- c) Describe how this program fits within your organization and how it will be supported by management. Describe how you will ensure consistent program service delivery during staffing transitions and temporary absences.

Section E Evaluation Criteria

- Discussion of staffing clearly describes program oversight and staff responsibilities and is sufficient to support all required program services.
- Staff competencies and strengths align with the program goals and are suited to meeting the needs of target population.
- Support of management is clearly demonstrated and sufficient to meet program expectations and goals. Demonstrates a clear plan for consistent service delivery during staffing transitions and temporary absences.

Section F: Budget Narrative Workbook (35 points)

a) A completed budget narrative workbook must be included in the response. Please note that the budget narrative workbook contains several worksheets (each with a separate tab at the bottom of the open file). Successful respondents may be asked for supporting cost documents at the time of contract negotiation.



b) The budget is to be developed for the necessary operations costs required to manage the program being proposed.

Funding Restrictions

- All proposed project costs must be necessary and reasonable and in accordance with Federal
 guidelines. Determinations of allowable costs will be made in accordance with the applicable
 Federal cost principles. Disallowed costs are those charges that are determined as unallowable
 in accordance with the applicable Federal cost principles.
- Equipment or capital expenditures may not be purchased with funds for this project.
- To claim any administrative costs that are also indirect costs, the respondent must have an
 approved Federal indirect cost rate; or may obtain an Indirect Cost Rate Agreement from its
 Federal Cognizant Agency within 90 days of receiving a cost reimbursable contract award; or
 may use the Federal De Minimis rate; or may engage with Worksystems to develop a allowable
 and approved indirect rate for the project.

<u>Section F Evaluation Criteria</u>

- Costs are reasonable and staffing costs align with the services described.
- Budgeted costs are consistent with the proposal and the budget narrative demonstrates how
 the funds requested are necessary and essential to accomplish the scope of services for the
 project.
- Proposed budget is sufficient to perform the tasks described in the narrative.
- Budget justification is sufficiently detailed and demonstrates how cost estimates were derived
 including quantities, unit costs, allocation methods, and other similar quantitative detail
 sufficient for the calculation to be duplicated.
- Contains no unexplained amounts for miscellaneous or contingency.
- Demonstrates fiscal responsibility and reasonableness.
- Provides complete and accurate required budget forms.

Section G: Administrative Capacity Requirements (100 points)

Please limit Administrative Capacity response to 4 pages, not including the required documents.

- a) Please provide the organization's Unique Entity Identifier number for the Federal System for Award Management on the Administrative Capacity Checklist. Refer to the System for Award Management Requirements below.
- b) Describe the staff positions in your organization's fiscal department.
- c) Provide the resume of the manager or director of your organization's fiscal department.
- d) Provide the name and a brief description of your organization's accounting system software.
- e) Describe how revenues and expenditures for specific grant funds are identified in your organization's accounting system.
- f) Describe your organization's process for recording personnel expense by grant or cost center.
- g) Describe your organization's prior experience managing federal and/or other governmental funding. Include experience in managing multiple funding sources funding a single project in the description.
- h) Describe the processes your organization uses to safeguard federal and other governmental funds. How does your organization ensure that funds are used only for allowable costs?
- i) Describe the procedures your organization uses to track and document funds spent on participants.



- j) Describe your organization's process and ability to protect participants' personal identity information.
- k) Describe your organization's process for comparing expenditures with budget amounts for grant awards.
- Describe your organization's experience with tracking and reporting leveraged funds (non-grant funded resources used to support grant activities and outcomes) in compliance with Federal reporting requirements.
- m) Describe any deficiencies or disallowed costs noted in monitoring or audits by funders in the last three years; describe how findings were resolved.
- n) If applicable, describe any negative findings from the three most recent financial audits and Uniform Grant Guidance audits (previously known as "A-133" audits), and the resolution of the findings.
- o) If any of the work proposed will be sub-contracted, discuss the administrative and fiscal controls
 your organization will use, the experience of the staff to operate those controls and to oversee subcontractors, and how these factors will offer effective fiscal controls and oversight of subcontractors.

Documents required for administrative capacity response to submit for this Request for Proposals:

- IRS 501(c)(3) tax-exempt letter, or other proof of entity legal status (such as certificate of incorporation).
- Organizational staff chart, indicating where the staffing for this project will reside within this structure.
- Most recent audit reports, including financial statements, management letter, and the report required by Uniform Grant Guidance and Schedule of Expenditures of Federal Awards, if applicable.
- Most recent monitoring reports conducted by federal, state, and local agencies.
- Insurance certificate evidencing coverage for: General Liability, Professional Liability, Worker's Compensation, Motor Vehicle, Property and Equipment, Employee Dishonesty and Sexual/Physical Abuse/Molestation.
- Two references that can attest to the organization's ability to administer State, Federal, Local (public) or foundation funds through a contractual arrangement.
- Federally negotiated Indirect Cost Rate Agreement, if applicable.
- The following fiscal and administrative policies:
 - Financial Reporting
 - Cost allocation plan
 - o Indirect cost allocation
 - Payroll, Personnel and Timekeeping policies
 - Procurement and purchasing policies
 - Record Retention policy
 - Travel policy
 - Conflicts of interest

Worksystems reserves the right to ask for other, relevant information, policies and procedures as required for the project or funding included in this Request for Proposals.



System for Award Management (SAM) Requirements

Worksystems cannot enter into contract negotiations with an organization that is not legally established to conduct business within the State of Oregon or debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency. Organizations meeting this minimum standard will be evaluated for Administrative Capacity.

Organizations that have active exclusion records on their Unique Entity Identifier number in the SAM at www.sam.gov may not be awarded a contract.

Further, respondents are required to:

- 1. Be registered in the SAM prior to submitting an application or proposal.
- 2. Maintain an active SAM registration with current information, including information on a recipient's immediate and highest level owner and subsidiaries, as well as on all predecessors that have been awarded a Federal contract or grant within the last three years, if applicable, at all times during which it has an active Federal award or an application or plan under consideration by a Federal awarding agency.
- 3. Provide its Unique Entity Identifier in each application or plan it submits.

Section G Evaluation Criteria

- All required documents submitted.
- Financial Management systems are sufficient to trace funds to the level of expenditure required by the grant.
- Accounting processes for recording personnel costs and allocated expenses are reasonable and equitable to all grants and cost centers.
- Past experience with managing federal and other governmental funding.
- Financial management systems are sufficient to provide effective budget management and control over expenditures of grant funds.

All respondents must submit the Administrative Capacity documentation requirements to rfp@worksystems.org along with the program service delivery proposals. It is preferred but not required that the Administrative Capacity submission is a single PDF file that includes all documents, in the order listed.

Successful respondents may be required to provide additional administrative documentation or assurances in accordance with Federal requirements prior to completion of contract negotiations.

Part VII: Proposal Review Process

Proposals and respondent presentations will be evaluated by a committee of representatives from Worksystems and Washington County funders. Worksystems' Fiscal team will review the Administrative Capacity submission.



Part VIII: Proposal Submission

Worksystems must receive the proposal and all related documents marked "(Name of Applicant) WashCo Workforce Development" <u>Monday, June 24, 2024 at 12:00 noon</u>. The Proposal Cover Sheet must be signed by an individual authorized to represent the organization, to act on its behalf and to legally bind it in all matters related to the Request for Proposals. Submissions are to be submitted electronically.

Please submit the electronic copy of the proposal and Administrative Capacity documents (in PDF format) and the budget workbook (in Excel) to rfp@worksystems.org. Worksystems will send an email confirmation to the address on the cover page acknowledging receipt.

Complete proposal packages will include the following documents:

Proposal Documents	Format
Completed and signed Proposal Cover Sheet and Proposal Narrative	PDF
Budget Narrative Workbook	Excel
Completed Administrative Capacity Checklist and Response	PDF
Administrative Capacity Documents	PDF

It is the respondent's responsibility to ensure the submission was received. If a Worksystems confirmation email has not been received, it is the respondent's responsibility to follow-up with another email or telephone call before 12:00 noon on Monday, June 24, 2024. Late proposals will not be considered.

Part IX: Award Notification

Provisional award results will be sent via e-mail by Monday, July 22, 2024.



Part X: Administrative Detail

Issuing Organization	Total Available Funds	Agreement Form
Worksystems, Inc.	\$269,544	Subrecipient

Funding Source Details

Washington County Supportive Housing Services Grant

Awarding Agency: Washington County Department of Housing Services

Funding Source: Supportive Housing Services Program

CFDA Number: NA

Federal Award Identification Number (FAIN): NA

Federal Award Date: NA

Amount: \$ 269,544 - 100 percent of total

Inquiries

All questions related to this solicitation are to be submitted electronically via email with the subject "WashCo Workforce Development" and sent to: rfp@worksystems.org. Questions received after the solicitation has been published and before close of business June 19, 2024, will be responded to within two business days by posting in the "Questions and Answers" section for this Request for Proposals at www.worksystems.org in the News and Events section. Questions received after June 19, 2024 will not be answered.

Withdrawal

A submitted Request for Proposals response may be withdrawn at any time. A written request to withdraw the response must be submitted electronically to rfp@worksystems.org.

Appeals

The following process has been established to address appeals:

- The appeal must be due to what the respondent considers a flaw in the Evaluation Committee's funding recommendation process. The appeal must be based on a violation of the process established for the solicitation.
- The appeal must be submitted in writing by July 25, 2024. Appeals must be sent to rfp@worksystems.org. All appeals are public information.
- The organization or individual filing the appeal must specify the basis of the appeal and provide an alternative the appellant would find acceptable. Proposal rating scores may not be appealed. The fact that a proposal was not recommended for funding is also not open to an appeal, nor is a complaint about the amount of funding granted.

During any part of the review or consideration, the appellant may be asked to clarify or amplify statements or to provide proof of claims or other statements. Any such requests must be fully responded to within the time designated by Worksystems. In the event an appellant fails to respond, the appeal will be dismissed, and no further appeal will be accepted.

Worksystems' Executive Director and Chief Operating Officer will review the appeal and issue a written response that is intended as a complete and final answer to the appeal.



Resource Documents

Resource documents for this Request for Proposals as posted on Worksystems' website with this Solicitation.

- Request for Proposal (this document)
- Proposal Cover Sheet
- Budget Narrative Workbook
- Administrative Capacity Checklist
- Sample Subrecipient Contract



Part XI: Additional Provisions and Disclaimers

- Worksystems reserves the right to waive informalities and minor irregularities in offers received.
- This Request for Proposals does not commit Worksystems to award a contract.
- Worksystems may accept any item or group of items of any offer, unless the bidder qualified its offer by specific limitations.
- Worksystems reserves the right to request additional data or oral discussion or documentation in support of written offers.
- By providing contact information for references respondents are authorizing Worksystems to contact the reference and discuss respondents' work.
- No costs will be paid to cover the expense of preparing a proposal.
- All data, material, and documentation originated and prepared by the bidder pursuant to the contract shall belong exclusively to Worksystems and be subject to disclosure under the Freedom of Information Act. Applicants are advised that most documents in the possession of Worksystems are considered public records and subject to disclosure under the State of Oregon's Public Records Law.
- Formal notification to award a contract and the actual execution of a contract are subject to the following: Receipt of anticipated funding, results of negotiations between selected respondents and Worksystems staff, and continued availability of funds.
- Any changes to the program, performance measures, funding level, or board direction may result in a change in contracting. In such instances, Worksystems will not be held liable for what is in the bidder's proposal or this Request for Proposals package.
- Proposals submitted for funding consideration must be consistent with – and if funded, operated according to – relevant federal legislation, all applicable federal regulations, State of Oregon policies, and Worksystems policies and procedures.

- Additional funds received by Worksystems may be contracted by expanding existing programs. These decisions shall be at the discretion of Worksystems.
- Worksystems may decide not to fund part or all of a proposal even though it is found to be in the competitive range if, in the opinion of Worksystems, the services proposed are not needed, or the costs are higher than Worksystems finds reasonable in relation to the overall funds available, or if past management concerns lead Worksystems to believe that the bidder has undertaken more services than it can successfully provide.
- Worksystems has a right to fund a lower-ranked proposal over a higher ranked proposal because of valid policy considerations, including but not limited to, geographical considerations, leveraging of outside resources, and target populations.
- All respondents must ensure equal opportunity for all individuals. No individual shall be excluded from participation in, denied the benefits of, or subjected to discrimination under any WIA-funded program or activity because of race, color, religion, sex, national origin, age, disability, or political affiliation or belief.
- All respondents must ensure access to individuals with disabilities pursuant to the Americans with Disabilities Act.
- Worksystems reserves the right to determine both the number and the funding levels of contracts finally awarded. Such determination will depend upon overall fund availability and other factors arising during the proposal review process. The proposal warrants that the costs quoted for services in response to the Request for Proposals are not in excess of those that would be charged any other individual for the same services performed by the bidder.